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WASHINGTON, D.C. 20463

June 6, 1996

Donald J. Swistowicz, Treasurer First Midwest Bancorp, Inc. Government Affairs Fund 184 Shuman Boulevard, Suite 310 P.O. Box 3086 Naperville, IL 60566

Identification Number: C00192906

Reference: April Quarterly Report (1/1/96-3/31/96)

Dear Mr. Swistowicz:

On May 15, 1996 you were notified that a review of the above-referenced report(s) raised questions as to specific contributions and/or expenditures, and the reporting of certain information required by the Federal Election Campaign Act.

Your May 28, 1996 response is incomplete because you have not provided all the requested information. For this response to be considered adequate, the following information is still required.

-Please provide the total(s) for Line 31, Columns A and B of the Detailed Summary Page. Note that changes in your figures may affect your Column B totals on this report and/or on subsequent reports.

If this information is not received by the Commission within fifteen (15) days from the date of this notice, the Commission may choose to initiate audit or legal enforcement action.

If you should have any questions related to this matter, please contact Andrew Dodson on our toll-free number (800) 424-9530 or our local number (202) 219-3580.

Sincerely,

John D. Gibson

Assistant Staff Director Reports Analysis Division